



Pulling It All Together™

1. Who is Thetica Systems?

- Highly experienced in structured products market
- Very conversant with the data integration needs of broker/dealers, trading desks, and ABS market participants
- Great depth of experience in developing elegant technology solutions for Wall Street
- Customized results tailored to your needs

2. What does Thetica Systems provide?

- Full transparency on your ABS, CDOs, CLOs, CMBS, RMBS investments
- One single, fast and efficient data repository for information from many sources
- Very fast and effective integration between multiple data providers and more comprehensive processes
- No more waiting for data for analysis and critical decisions
- Ease in distributing data and results to a broad range of users

3. Who do you serve?

- Clients: investment banks, hedge funds, capital management , brokers, dealers and others that invest in or monitor structured finance securities
- Users: traders and trading desks, research, product controllers, risk managers, regulatory reporting and IT

4. What's the potential benefit?

- Gain ROI immediately
- Stop wasting time and handling mistakes from manual processes
- Really see what's inside, fast enough to act
- Automate and improve your bidding or research processes with integrated data available in a fraction of the time currently required
- Eliminate manual work to pull in data and set up analytics calculations
- Greatly enhance the return from your investment in market data
- Build your own tools rapidly in Excel without waiting for an external vendor or IT clearance

5. Why should we do business with you?

- As Wall Street securitization pioneers, we understand this business and your needs
- We integrate essential data from more sources, even your internal sources, and more flexibly than any other provider
- We make it easy for you: our tools can be fully integrated with your own vectors and environments; you can easily access our modules through very simple interfaces; you get both default Excel workbooks and highly customizable tools; our simple API is open to clients; and if you need help, you get prompt and very professional service

- We offer very competitive package or a la carte pricing

6. What kinds of data do you provide access to?

- Deal level data- via Intex, Bloomberg or Lewtan (ABS.NET)
- Loan level data – e.g., Loan Performance, Black Box, Intex
- Extensive enhanced loan level data – e.g., credit data from Equifax or TransUnion, HPI from LP and other sources
- Predictive modeling for forecasted cashflow scenarios – e.g., vectors from client’s own models, Andrew Davidson (AdCo), Core Logic, Five Bridges, Opera Solutions, Trepp
- See www.TheticaSystems/About Our Affiliates for a complete list of data partners.

7. What can I do with the tools?

- Easily explore and cover the all universe of securitized products without needing to subscribe to expensive additional tools
- Rapidly automate and produce numbers on anything that your trading desk is currently running manually
- From a user-friendly Excel interface, use simple or complex scenarios to produce cashflows and price/yield calculations very quickly
- Use both third party models and internally built scenario prediction models; change cashflow engines or combine more than one with ease
- Add in custom feeds of bid list information, position information, etc. and make it available immediately to your licensed users
- Access up-to-date raw market data, smart aggregates, reports and views needed by traders, sales people, research personnel, financial controllers, risk/regulatory reporting staff, and other downstream systems where needed
- See more detail here on the ABS Explorer™, ABS Analytics™ and Thetica SPD™ (Structured Products Database) modules: <http://www.theticasystems.com/products>

8. How easy is it to use?

- User-friendly with short set-up time
- Knowledgeable user support readily available
- Ongoing enhancement of our software with new features
- Custom development is available for your specific needs
- Use of advanced distributed technology dramatically enhances your system performance
- System can be hosted off-site (at our data centers) or at your data center.

9. How do I see the system in action?

- Contact us to schedule a Webex demo of the system by our technical staff
- Discuss your data integration needs by calling 727-724-4182
- Reach us by email at Sales@Thetica.com

10. What determines pricing?

- Once we are familiar with your needs, we send out a proposal with full details and we also include hardware recommendations.
- Costs are based on the modules needed, number of users, and your business needs